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*Attorneys for USACM Liquidating Trust*

E-Filed on 2/19/10

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
  
USA COMMERCIAL MORTGAGE COMPANY,  
  
USA CAPITAL REALTY ADVISORS, LLC,<sup>1</sup>  
  
USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,  
  
USA CAPITAL FIRST TRUST DEED FUND, LLC,<sup>2</sup>  
  
USA SECURITIES, LLC,<sup>3</sup>  
  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING OBJECTION OF USACM  
TRUST TO PROOFS OF CLAIM BASED,  
IN WHOLE OR IN PART, UPON  
INVESTMENT IN THE HOMES FOR  
AMERICA HOLDING, LLC - RIVIERA  
2ND DEED OF TRUST LOAN**

Hearing Date: February 5, 2010  
Hearing Time: 9:30 a.m.

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1           **PLEASE TAKE NOTICE** that an Order Sustaining Objection Of USACM Trust To  
2 Proofs Of Claim Based, In Whole Or In Part, Upon Investment In The Homes For America Holding,  
3 LLC - Riviera 2nd Deed Of Trust Loan [DE 7971] was entered on the 8<sup>th</sup> day of February,  
4 2010, a true and correct copy of which is attached hereto as Exhibit A.

5           RESPECTFULLY SUBMITTED February 19, 2010.

6           LEWIS AND ROCA LLP

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8  
9           By     /s/ John Hinderaker (#018024)  
10                     Rob Charles  
11                     John Hinderaker (pro hac vice)  
12                     Marvin Ruth  
                      *Attorneys for USACM Liquidating Trust*

13           Copy of the foregoing mailed by first  
14           class postage prepaid U.S. Mail on  
                February 19, 2010 to:

15           Donna M Cangelosi Family Trust  
16           C/O Donna M Cangelosi Trustee  
17           5860 Lausanne Dr  
                Reno, NV 89511-5034

18           /s/ Leilani Lista  
19           Leilani Lista  
                Lewis and Roca LLP